



PropertyBoss Customized Advanced Training

Advanced Training Series

One-On-One Web-Based Training

Training & Implementation FAQs

Why is Training Important?

Although the PropertyBoss application is very intuitive to use, training can greatly accelerate the learning curve and provide clients with a greater understanding of the configuration options and robust feature set included in PropertyBoss.

What is Web-Based Training?

Web-Based Training is a one-on-one session where the instructor connects directly to the client's PC to provide hands-on experience. A computer, Internet connection and phone are required to conduct the training session.

What Type of Training Is Offered?

PropertyBoss offers Basic, Intermediate and Advanced training courses. Basic courses provide an understanding of how to configure and use the base system and allow users to improve their overall familiarity and efficiency with PropertyBoss. Intermediate courses cover additional areas typically of interest to users once they are familiar with the base system. Advanced topics cover Add-On Modules, advanced features and user-defined agendas created specifically to cover unique needs. Contact PropertyBoss for more information.

How Is Training Scheduled?

Training can be scheduled online at <http://training.propertyboss.com> or by calling us at the number below.

(864) 297-7661

Course Overview

This one hour session is designed to be utilized by the experienced user looking for specific training on a function of PropertyBoss, more advanced set-up features and/or a more in depth look at a previous course. The user will determine the topics and objectives to be covered and the instructor will provide guidance on as many topics as time allows.



Course Outline

Topic content for this is based on end-user requests and can include training on a specific function, feature, or advanced training on topics covered in the Basic and Intermediate level courses. Clients will work directly with the training staff to determine their training topics and time allotted for each of them.

Sample Topics

- Work Order Groups
- Merlin Reports
- QuickBooks
- Customized Letters
- Owners
- Advanced Features
- Add-On Modules
- Website Training
- Web Portal Training
- Electronic Payments

Customized training can be designed to cover a select group of topics for either a single user or a small group of users. Please contact PropertyBoss to design a course to meet your needs.